



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

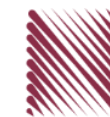
25th January 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, January 25, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,338.66	-36.00	-0.49%	0.64%	8,472.15	6,861.80	43.65	1.92	25.24	4.08
Premier Index	8,152.06	-40.19	-0.49%	0.45%	9,437.37	7,653.27	34.14	1.99	20.31	4.61
Main Index	5,675.03	-27.28	-0.48%	1.40%	6,600.62	5,190.37	9.50	1.66	42.94	2.17
NIC 50 Index	9,144.70	-46.79	-0.51%	0.67%	10,553.82	8,674.16	33.44	1.99	20.31	4.61

Index	Value Mn(KD)	Vlolume (Mn share)
All Share Index	42.56	148.79
Premier Index	30.96	71.26
Main Index	11.60	77.53
NIC 50 Index	42.09	135.54

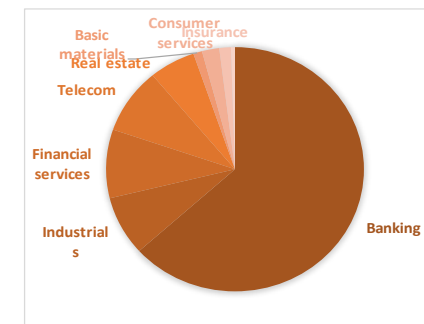
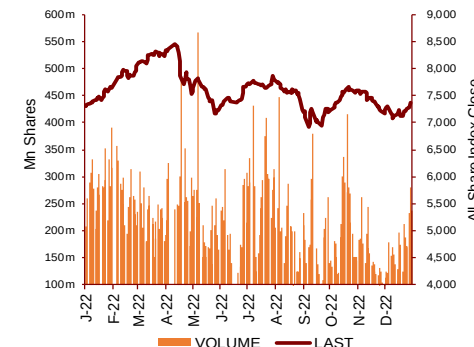
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Sokouk Holding	0.023	2,116.269	8.57%
Arabi Group Holdings	0.399	967,709	8.13%
Kuwait National Cinema	1.000	31,494	5.15%
Energy House Holding	0.022	0	4.27%
Al Soor Fuel Marketing	0.148	17,037	3.50%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.834	12.43	-1.18%
Agility Public Warehousing	0.598	4.91	-1.48%
Kuwait Telecommunications	0.735	3.14	-2.65%
Kuwait International Bank	0.205	2.86	-0.49%
National Bank of Kuwait	1.115	1.55	0.54%

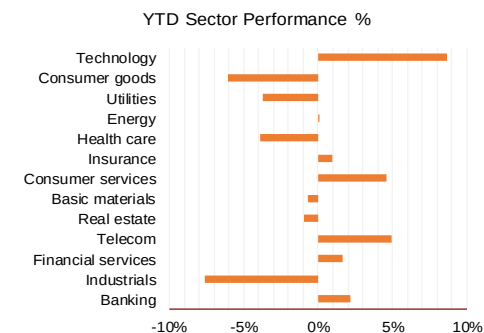
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	34	67	51
Premier Index	6	17	2
Main Index	28	50	49
NIC 50 Index	12	35	3

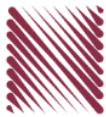
Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Metal and Recycling	0.045	833	-4.89%
Automated Systems	0.099	6,035	-4.81%
Wethaq Takaful Insurance	0.023	233	-4.51%
Al Argan International Real I	0.089	2,956	-4.11%
Sanam Real Estate	0.059	385	-4.07%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.078	16.68	-1.64%
Kuwait Finance House	0.834	14.92	-1.18%
Kuwait International Bank	0.205	14.00	-0.49%
National Real Estate	0.102	11.82	-2.86%
Agility Public Warehousing	0.598	8.20	-1.48%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,826.89	-6.430	-0.35%	2.2%	1,992.2	1,680.0	27.265	1.50	26.50	1.81
Industrials	987.23	-9.110	-0.91%	-7.7%	1,443.6	949.2	3.380	0.98	23.98	3.17
Financial services	1,267.55	-9.870	-0.77%	1.6%	1,678.3	1,190.4	3.910	0.94	81.99	2.87
Telecom	1,224.50	-15.340	-1.24%	4.9%	1,514.7	1,090.9	3.748	1.84	14.57	2.57
Real estate	1,185.44	-11.950	-1.00%	-0.9%	1,413.0	1,155.8	2.498	0.68	31.48	1.30
Basic materials	861.62	2.830	0.33%	-0.7%	1,233.3	800.8	0.476	1.01	8.36	6.18
Consumer services	498.78	-3.060	-0.61%	4.6%	739.2	443.8	0.933	2.06	13.14	2.15
Insurance	1,564.29	-0.730	-0.05%	0.9%	1,665.2	1,455.6	0.624	0.84	15.00	5.23
Health care	443.69	0.000	0.00%	-3.9%	821.7	416.5	0.220	38.26	13.52	1.14
Energy	1,134.18	-5.810	-0.51%	0.1%	1,446.5	975.7	0.230	0.84	10.89	1.71
Utilities	478.95	2.630	0.55%	-3.7%	600.0	463.2	0.200	1.69	14.97	9.94
Consumer goods	1,413.24	17.110	1.23%	-6.1%	1,641.0	1,351.5	0.151	0.99	NM	1.88
Technology	720.22	-36.380	-4.81%	8.7%	800.3	539.1	0.010	0.88	NM	-
	7,338.66	-36.00	-0.49%	0.6%	8,472.2	6,861.8	43.65	1.92	25.24	4.08





Premier Market

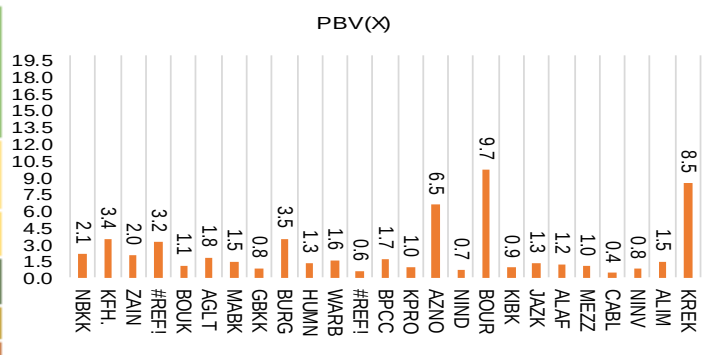
Wednesday, January 25, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.115	0.006	0.54%	2.14	18.38	2.19	8,421	3%	3%	1.55	1.40	11.7%	1.5%	1.143	0.962	24.66%
Kuwait Finance House	0.834	-0.010	-1.18%	3.44	28.14	1.29	11,129	1%	1%	12.43	14.92	12.4%	1.6%	1.039	0.754	32.59%
Mobile Telecommunications	0.563	-0.003	-0.53%	2.03	12.95	5.83	2,436	0%	0%	1.22	2.17	15.7%	4.3%	0.698	0.541	7.13%
Boubyan Bank	0.808	-0.004	-0.49%	3.20	52.57	0.56	3,020	1%	1%	0.40	0.50	6.8%	0.8%	0.965	0.718	8.85%
Agility Public Warehousing	0.598	-0.009	-1.48%	1.11	39.42	2.75	1,526	-17%	-17%	4.91	8.20	2.3%	1.9%	1.062	0.563	4.47%
Mabane Co.	0.835	-0.015	-1.76%	1.84	17.28	1.55	1,037	-2%	-2%	0.25	0.30	11.1%	5.5%	0.910	0.720	3.04%
Gulf Bank	0.318	0.000	0.00%	1.45	16.69	2.10	1,018	1%	1%	0.89	2.80	8.9%	0.9%	0.385	0.272	2.98%
Burgan Bank	0.227	0.000	0.00%	0.82	22.56	2.10	745	4%	4%	0.09	0.38	3.8%	0.7%	0.307	0.205	2.18%
Human Soft Holding	3.487	-0.007	-0.20%	3.51	7.35	11.45	424	-1%	-1%	0.13	0.04	49.6%	34.9%	3.704	3.006	1.24%
Warba Bank	0.244	-0.001	-0.41%	1.34	24.62	0.00	488	4%	4%	0.63	2.58	5.8%	0.6%	0.289	0.216	1.43%
Boubyan Petrochemical	0.797	0.003	0.38%	1.57	8.34	7.56	416	0%	0%	0.09	0.11	20.1%	10.5%	1.125	0.750	1.22%
Kuwait Projects Company Holding	0.114	-0.002	-1.72%	0.58	NM	4.31	553	2%	2%	0.36	3.15	-2.8%	0.0%	0.215	0.099	1.62%
Shamal Al-Zour Al-Oula Power & Water	0.182	0.001	0.55%	1.69	14.97	9.94	200	-3%	-3%	0.09	0.52	14.8%	2.7%	0.228	0.176	0.59%
National Industries Group Holding	0.217	-0.005	-2.25%	0.96	10.93	5.01	467	0%	0%	1.15	5.24	5.3%	2.9%	0.314	0.205	1.37%
Boursa Kuwait Securities Co	2.036	-0.012	-0.59%	6.53	21.18	3.17	409	-1%	-1%	0.05	0.02	32.4%	22.9%	2.870	1.880	1.20%
Kuwait International Bank	0.205	-0.001	-0.49%	0.65	36.94	1.87	217	5%	5%	2.86	14.00	1.7%	0.3%	0.259	0.186	0.64%
Jazeera Airways	1.636	0.006	0.37%	9.67	12.49	2.82	360	-14%	-14%	0.48	0.30	92.1%	11.6%	2.099	1.465	1.05%
Alafco Aviation Lease and Finance	0.211	0.001	0.48%	0.90	NM	0.00	201	4%	4%	1.45	6.70	-23.6%	-4.7%	0.234	0.162	0.59%
Mezzan Holding	0.412	-0.005	-1.20%	1.31	NM	3.76	128	5%	5%	0.17	0.40	-7.2%	-2.8%	0.593	0.345	0.38%
Gulf Cable and Electrical Industries Group	1.223	-0.013	-1.05%	1.18	11.82	4.85	256	1%	1%	0.04	0.04	10.2%	NM	1.850	0.910	0.75%
National Investments	0.247	-0.002	-0.80%	1.01	18.18	18.07	197	4%	4%	0.21	0.85	5.4%	4.4%	0.475	0.211	0.58%
Alimtiarz Investment Group	0.071	0.000	-0.14%	0.42	NM	12.59	73	-5%	-5%	0.04	0.57	-0.9%	-0.4%	0.138	0.069	0.21%
Kuwait Real Estate	0.110	-0.001	-0.90%	0.81	16.08	2.62	102	2%	2%	0.47	4.22	4.9%	1.9%	0.186	0.097	0.30%
Integrated Holding	0.362	-0.008	-2.16%	1.47	23.51	2.70	92	-2%	-2%	0.43	1.18	6.4%	4.1%	0.478	0.321	0.27%
ALI ALGanim	0.839	0.013	1.57%	8.51	12.08	5.76	230	4%	nm	0.56	0.67	30.5%	12.1%	0.966	0.750	0.67%
Total		-40.19	-0.49%	1.99	20.31	4.61	34,145	0.4%	0.4%	30.96	70.59					100%

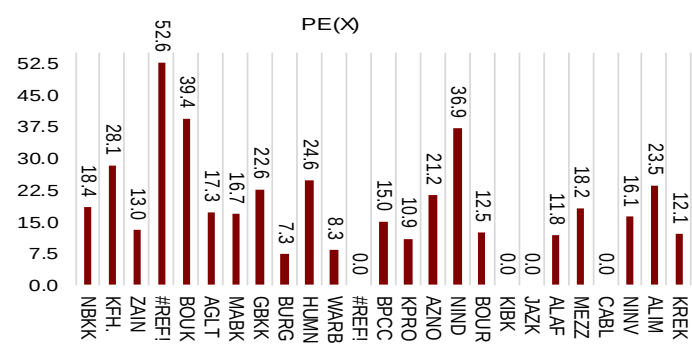
Market Capitalization



Price to Book Value

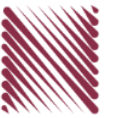


Price to Earning Value



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.115	0.006	0.54%	2.14	18.4	2.19	8,421	3.4%	3.4%	11.7%	1.5%
Kuwait Finance House	0.834	-0.010	-1.18%	3.44	28.1	1.29	11,129	1.2%	1.3%	12.4%	1.6%
Mobile Telecommunications	0.563	-0.003	-0.53%	2.03	13.0	5.83	2,436	0.0%	0.0%	15.7%	4.3%
Boubyan Bank	0.808	-0.004	-0.49%	3.20	52.6	0.56	3,020	1.3%	1.3%	6.8%	0.8%
Agility Public Warehousing	0.598	-0.009	-1.48%	1.11	39.4	2.75	1,526	-16.9%	-16.9%	2.3%	1.9%
Mabane Co.	0.835	-0.015	-1.76%	1.84	17.3	1.55	1,037	-1.5%	-1.5%	11.1%	5.5%
Gulf Bank	0.318	0.000	0.00%	1.45	16.7	2.10	1,018	1.3%	1.3%	8.9%	0.9%
Burgan Bank	0.227	0.000	0.00%	0.82	22.6	2.10	745	3.7%	3.7%	3.8%	0.7%
Human Soft Holding	3.487	-0.007	-0.20%	3.51	7.3	11.45	424	-0.9%	-0.9%	49.6%	34.9%
Warba Bank	0.244	-0.001	-0.41%	1.34	24.6	0.00	488	3.8%	3.8%	5.8%	0.6%
Boubyan Petrochemical	0.797	0.003	0.38%	1.57	8.3	7.56	416	-0.2%	-0.4%	20.1%	10.5%
Kuwait Projects Company Holding	0.114	-0.002	-1.72%	0.58	NM	4.31	553	1.8%	1.8%	-2.8%	0.0%
Shamal Al-Zour Al-Oula Power & Water	0.182	0.001	0.55%	1.69	15.0	9.94	200	-3.2%	-3.2%	14.8%	2.7%
National Industries Group Holding	0.217	-0.005	-2.25%	0.96	10.9	5.01	467	0.0%	0.0%	5.3%	2.9%
Boursa Kuwait Securities Co	2.036	-0.012	-0.59%	6.53	21.2	3.17	409	-0.8%	-0.8%	32.4%	22.9%
Kuwait International Bank	0.205	-0.001	-0.49%	0.65	36.9	1.87	217	4.6%	4.6%	1.7%	0.3%
Jazeera Airways	1.636	0.006	0.37%	9.67	12.5	2.82	360	-13.9%	-13.9%	92.1%	11.6%
Alafco Aviation Lease and Finance	0.211	0.001	0.48%	0.90	NM	0.00	201	3.9%	3.9%	-23.6%	-4.7%
Mezzan Holding	0.412	-0.005	-1.20%	1.31	NM	3.76	128	4.8%	4.8%	-7.2%	-2.8%
Gulf Cable and Electrical Industries Group	1.223	-0.013	-1.05%	1.18	11.8	4.85	256	0.7%	0.7%	10.2%	8.4%
National Investments	0.247	-0.002	-0.80%	1.01	18.2	18.07	197	4.2%	4.2%	5.4%	4.4%
Alimtiq Investment Group	0.071	0.000	-0.14%	0.42	NM	12.59	73	-4.7%	-4.7%	-0.9%	-0.4%
Kuwait Real Estate	0.110	-0.001	-0.90%	0.81	16.1	2.62	102	1.9%	1.9%	4.9%	1.9%
Integrated Holding	0.362	-0.008	-2.16%	1.47	23.5	2.70	92	-2.2%	-2.2%	6.4%	4.1%
ALI ALGanim	0.839	0.013	1.57%	4.21	12.1	5.76	230	4.2%	nm	30.5%	12.1%
Total		-40.19	-0.49%	1.99	20.31	4.61	33,915	0.4%	0.4%		

	Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
	Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
.bnp	Premier Index	8,152	-40.19	-0.49%	8,195	8,418	75	33,915	0.4%	0.4%	9,437	7,653

Top 5 Performrs (Today's Price Change)

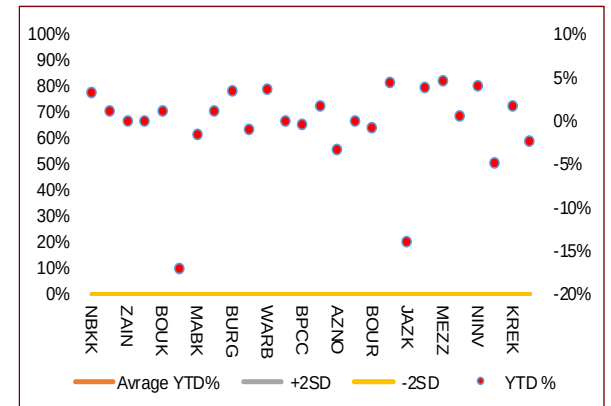
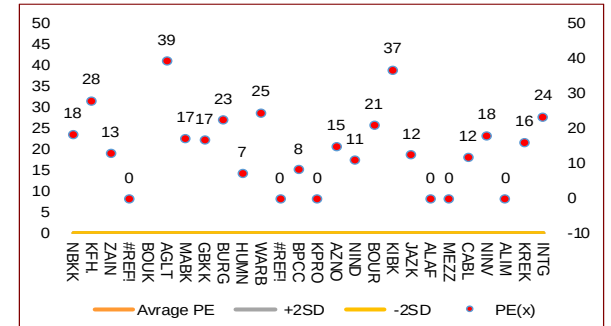
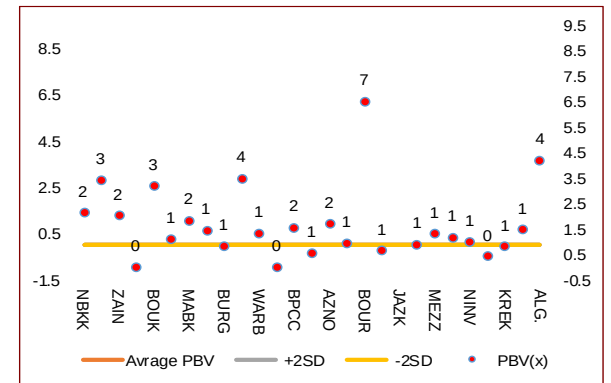
ALG.KW	ALI ALGanim	0.839	0.013	1.57%	0.815	#VALUE!	91	230	4.2%	4.2%	0.966	0.750
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.182	0.001	0.55%	0.188	0.201	43	200	-3.2%	-3.2%	0.228	0.176
NBKK.KW	National Bank of Kuwait	1.115	0.006	0.54%	1.094	1.059	67	8,421	3.4%	3.4%	1.143	0.962
ALAF.KW	Alafco Aviation Lease and Finance	0.211	0.001	0.48%	0.197	0.195	70	201	3.9%	3.9%	0.234	0.162
BPCC.KW	Boubyan Petrochemical	0.797	0.003	0.38%	0.800	0.894	83	416	-0.2%	-0.4%	1.125	0.750

Middel Performrs (Today's Price Change)

JAZK.KW	Jazeera Airways	1.636	0.006	0.37%	1.758	1.820	46	360	-13.9%	-13.9%	2.099	1.465
GBKK.KW	Gulf Bank	0.318	0.000	0.00%	0.321	0.332	74	1,018	1.3%	1.3%	0.385	0.272
ALIMK.KW	Alimtiq Investment Group	0.071	0.000	-0.14%	0.074	0.090	53	73	-4.7%	-4.7%	0.138	0.069
HUMN.KW	Human Soft Holding	3.487	-0.007	-0.20%	3.425	3.315	57	424	-0.9%	-0.9%	3.704	3.006
WARB.KW	Warba Bank	0.244	-0.001	-0.41%	0.240	0.249	79	488	3.8%	3.8%	0.289	0.216
BOUK.KW	Boubyan Bank	0.808	-0.004	-0.49%	0.810	0.821	74	3,020	1.3%	1.3%	0.965	0.718
ZAIN.KW	Mobile Telecommunications	0.563	-0.003	-0.53%	0.570	0.599	59	2,436	0.0%	0.0%	0.698	0.541
BOURSA.KW	Boursa Kuwait Securities Co	2.036	-0.012	-0.59%	0.100	0.100	57	409	-0.8%	-0.8%	1.210	0.996
NINV.KW	National Investments	0.247	-0.002	-0.80%	0.250	0.295	54	197	4.2%	4.2%	0.475	0.211
CABL.KW	Gulf Cable and Electrical Industries Group	1.223	-0.013	-1.05%	1.226	1.354	64	256	0.7%	0.7%	1.850	0.910
KFH.KW	Kuwait Finance House	0.834	-0.010	-1.18%	0.831	0.866	69	11,129	1.2%	1.3%	1.039	0.754
MEZZ.KW	Mezzan Holding	0.412	-0.005	-1.20%	0.396	0.433	71	128	4.8%	4.8%	0.593	0.345

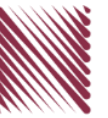
Bottom 5 Performrs (Today's Price Change)

AGLT.KW	Agility Public Warehousing	0.598	-0.009	-1.48%	0.700	0.815	28	1,526	-16.9%	-16.9%	1.062	0.563
KPRO.KW	Kuwait Projects Company Holding	0.114	-0.002	-1.72%	0.116	0.144	71	553	1.8%	1.8%	0.215	0.099
MABK.KW	Mabane Co.	0.835	-0.015	-1.76%	0.852	0.833	53	1,037	-1.5%	-1.5%	0.910	0.720
INTG.KW	Integrated Holding	0.362	-0.008	-2.16%	0.362	0.390	40	92	-2.2%	-2.2%	0.478	0.321
NIND.KW	National Industries Group Holding	0.217	-0.005	-2.25%	0.226	0.252	63	467	0.0%	0.0%	0.314	0.205



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.115	0.006	0.54%	2.14	18.38	2.19	8,421	3.4%	3.4%	1.55	1.40	11.7%	1.5%	1.143	0.962	19.29%
Kuwait Finance House	0.834	-0.010	-1.18%	3.44	28.14	1.29	11,129	1.2%	1.3%	12.43	14.92	12.4%	1.6%	1.039	0.754	25.50%
Boubyan Bank	0.808	-0.004	-0.49%	3.20	52.57	0.56	3,020	1.3%	1.3%	0.40	0.50	6.8%	0.8%	0.965	0.718	6.92%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.48	17.90	4.00	990	0.0%	0.0%	0.00	0.00	7.5%	1.3%	0.549	0.447	2.27%
Gulf Bank	0.318	0.000	0.00%	1.45	16.69	2.10	1,018	1.3%	1.3%	0.89	2.80	8.9%	0.9%	0.385	0.272	2.33%
Burgan Bank	0.227	0.000	0.00%	0.82	22.56	2.10	745	3.7%	3.7%	0.09	0.38	3.8%	0.7%	0.307	0.205	1.71%
Ahli United Bank	0.283	0.000	0.00%	0.96	24.96	1.68	637	-0.4%	-0.4%	0.24	0.86	3.8%	0.8%	0.324	0.250	1.46%
Warba Bank	0.244	-0.001	-0.41%	1.34	24.62	0.00	488	3.8%	3.8%	0.63	2.58	5.8%	0.6%	0.289	0.216	1.12%
Al Ahli Bank of Kuwait	0.338	-0.001	-0.29%	1.00	22.21	1.40	598	4.3%	4.3%	0.41	1.20	4.5%	0.6%	0.355	0.255	1.37%
Kuwait International Bank	0.205	-0.001	-0.49%	0.65	36.94	1.87	217	4.6%	4.6%	2.86	14.00	1.7%	0.3%	0.259	0.186	0.50%
Total Banking Sector - 10 Companies							27,265			19.51	38.65					62.47%

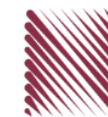
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.797	0.003	0.38%	1.57	8.34	7.56	416	-0.25%	-0.38%	0.09	0.11	20.1%	10.5%	1.125	0.750	0.95%
Al Kout Industrial Projects	0.390	0.000	0.00%	1.28	4.49	10.26	39	0.00%	0.00%	0.00	0.00	31.0%	21.9%	0.545	0.390	0.09%
Kuwait Foundry	0.289	0.000	0.00%	1.19	12.26	0.00	21	-1.70%	-1.70%	0.00	0.00	10.8%	10.4%	0.368	0.260	0.05%
Total Basic Materials - 3 Companies							476			0.09	0.11					1.09%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.412	-0.005	-1.20%	1.31	NM	3.76	128	4.8%	4.8%	0.17	0.40	-7.2%	-2.8%	0.593	0.345	0.29%
Livestock Transport and Trading	0.109	0.003	2.83%	0.67	NM	0.00	23	-0.9%	-0.9%	0.00	0.00	-14.5%	-8.2%	0.179	0.100	0.05%
Total Consumer Goods - 2 Companies							151			0.17	0.40					0.35%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.636	0.006	0.37%	9.67	12.49	2.82	360	-13.9%	-13.9%	0.48	0.30	92.1%	11.6%	2.099	1.465	0.82%
Kuwait National Cinema	1.000	0.049	5.15%	1.19	10.68	3.15	93	5.3%	5.3%	0.03	0.03	11.6%	5.3%	1.133	0.850	0.21%
Oula Fuel Marketing	0.144	0.001	0.70%	0.91	15.35	3.50	58	-0.7%	-0.7%	0.02	0.17	5.6%	2.9%	0.168	0.140	0.13%
Al Soor Fuel Marketing	0.148	0.005	3.50%	0.90	18.69	3.50	60	-0.7%	-0.7%	0.02	0.12	4.7%	3.5%	0.167	0.140	0.14%
Sultan Center Food Products	0.098	0.000	0.00%	0.62	NM	0.00	27	-10.1%	-10.1%	0.03	0.30	-23.2%	-5.5%	0.230	0.091	0.06%
Jiyad Holding	0.019	0.000	1.58%	0.22	NM	0.00	4	-16.8%	-16.8%	0.05	2.50	-16.5%	-11.4%	0.089	0.015	0.01%
IFA Hotels and Resorts	0.028	-0.001	-3.46%	2.73	4.25	0.00	18	-1.8%	-1.8%	0.00	0.00	65.1%	2.5%	0.062	0.025	0.04%
Kuwait Resorts	0.082	0.000	-0.24%	0.53	12.54	3.56	16	1.7%	1.7%	0.03	0.38	4.2%	3.8%	0.104	0.067	0.04%
Future Kid Entertainment and Real Estate	0.117	-0.001	-0.85%	0.98	8.97	0.00	13	5.4%	5.4%	0.02	0.14	11.6%	5.5%	0.133	0.077	0.03%
Al Eid Food	0.241	0.001	0.42%	1.85	14.35	2.85	41	-1.2%	-1.2%	0.09	0.39	13.4%	10.2%	0.304	0.207	0.09%
Kuwait Hotels	0.177	0.000	0.00%	2.13	21.99	2.82	10	0.0%	0.0%	0.00	0.00	9.9%	6.4%	0.201	0.071	0.02%
Palms Agro Production	0.078	0.000	0.00%	0.78	NM	0.00	4	0.0%	0.0%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.839	0.013	1.57%	4.21	12.08	5.76	230	4.2%	nm	0.56	0.67	30.5%	12.1%	0.966	0.750	0.53%
Total Consumer Services - 13 Companies							933			1.34	4.99					2.14%

DAILY MARKET COVERAGE REPORT

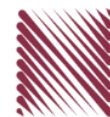
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.365	-0.003	-0.82%	2.10	5.61	5.81	411	-2.9%	-2.9%	0.12	0.33	37.3%	17.3%	0.449	0.353	0.94%
Kuwait Projects Company Holding	0.114	-0.002	-1.72%	0.58	NM	4.31	553	1.8%	1.8%	0.36	3.15	-2.8%	0.0%	0.215	0.099	1.27%
National Industries Group Holding	0.217	-0.005	-2.25%	0.96	10.93	5.01	467	0.0%	0.0%	1.15	5.24	5.3%	2.9%	0.314	0.205	1.07%
Boursa Kuwait Securities Co	2.036	-0.012	-0.59%	6.53	21.18	3.17	409	-0.8%	-0.8%	0.05	0.02	32.4%	22.9%	2.870	1.880	0.94%
GFH Financial Group	0.078	-0.001	-1.64%	0.92	9.60	4.57	272	2.9%	2.9%	1.32	16.68	9.4%	1.2%	0.109	0.073	0.62%
National Investments	0.247	-0.002	-0.80%	1.01	18.18	18.07	197	4.2%	4.2%	0.21	0.85	5.4%	4.4%	0.475	0.211	0.45%
Tamdeen Investment	0.610	0.000	0.00%	0.66	15.97	1.64	205	0.0%	0.0%	0.00	0.00	4.4%	3.5%	0.625	0.309	0.47%
Alimtiq Investment Group	0.071	0.000	-0.14%	0.42	NM	12.59	73	-4.7%	-4.7%	0.04	0.57	-0.9%	-0.4%	0.138	0.069	0.17%
Commercial Facilities	0.178	-0.001	-0.56%	0.57	8.79	8.38	90	-0.6%	-0.6%	0.02	0.10	6.5%	3.6%	0.228	0.165	0.21%
Aayan Leasing and Investment	0.144	-0.003	-2.04%	1.07	13.64	0.00	96	8.3%	8.3%	1.14	7.83	8.2%	6.0%	0.204	0.104	0.22%
Kuwait Investment	0.149	0.001	0.68%	0.73	31.04	16.89	82	-2.0%	-2.0%	0.05	0.33	2.2%	2.1%	0.300	0.113	0.19%
Noor Financial Investment	0.180	0.004	2.27%	1.13	5.08	2.73	92	1.7%	1.7%	0.15	0.84	22.0%	16.2%	0.295	0.162	0.21%
Arzan Financial Group for Financing and Investment	0.119	-0.002	-1.65%	0.83	8.76	2.00	96	5.2%	3.5%	0.21	1.72	9.4%	7.0%	0.180	0.109	0.22%
Kuwait Financial Centre	0.106	0.000	0.00%	0.52	30.81	8.98	53	1.0%	1.0%	0.06	0.53	1.7%	1.7%	0.184	0.101	0.12%
Gulf Investment House	0.417	0.009	2.21%	3.98	1,668.00	0.00	170	5.6%	5.6%	0.03	0.07	0.2%	0.6%	0.464	0.217	0.39%
Arabi Group Holdings	0.399	0.030	8.13%	2.35	NM	0.00	67	23.9%	23.9%	0.97	2.48	-22.8%	-3.1%	0.499	0.200	0.15%
Kuwait and Middle East Financial Investment	0.090	-0.002	-1.96%	0.78	12.14	7.61	20	-4.6%	-4.6%	0.00	0.02	6.4%	3.1%	0.175	0.089	0.05%
Privatization Holding	0.035	0.000	-0.29%	0.30	NM	0.00	21	-3.1%	-3.1%	0.00	0.01	-6.7%	-5.5%	0.063	0.032	0.05%
Asiya Capital Investments	0.056	0.000	-0.53%	0.52	3.58	0.00	44	-1.1%	-1.1%	0.15	2.68	15.5%	15.2%	0.071	0.037	0.10%
Umm Al Qaiwain General Investment Co	0.096	0.000	0.00%	0.59	6.38	5.20	35	0.0%	0.0%	0.00	0.00	9.8%	8.1%	0.108	0.086	0.08%
Securities House	0.071	-0.001	-0.98%	0.73	13.04	0.00	30	-0.4%	-0.4%	0.01	0.12	5.5%	4.7%	0.101	0.052	0.07%
Kamco Investment	0.105	-0.001	-0.94%	0.58	6.06	9.43	36	1.9%	1.9%	0.03	0.26	9.8%	4.6%	0.167	0.089	0.08%
First Investment	0.057	-0.001	-1.72%	0.52	64.77	0.00	25	-9.4%	-9.4%	0.01	0.11	0.8%	0.8%	0.104	0.055	0.06%
Inovest BSC Public	0.083	-0.003	-3.26%	0.00	NM	0.00	25	-5.6%	-5.6%	0.02	0.20	2.9%	1.8%	0.189	0.070	0.06%
Coast Investment and Development	0.088	0.000	0.00%	0.90	27.59	5.68	41	4.8%	4.8%	0.03	0.31	3.2%	3.1%	0.125	0.066	0.09%
Al Madar Investment	0.114	0.000	0.00%	1.08	57.58	0.00	24	0.0%	0.0%	0.00	0.00	1.9%	1.9%	0.116	0.083	0.05%
Bayan Investment	0.041	0.000	0.00%	0.31	NM	0.00	13	0.0%	0.0%	0.00	0.00	-2.4%	-1.5%	0.057	0.036	0.03%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.57	12.56	0.00	16	1.2%	1.2%	0.00	0.00	4.3%	3.6%	0.079	0.049	0.04%
Manazel Holding	0.027	0.000	0.75%	0.61	8.41	0.00	12	-1.1%	-1.1%	0.00	0.03	7.0%	2.2%	0.059	0.025	0.03%
KFIC Investment	0.065	0.000	-0.15%	0.49	NM	0.00	21	-0.2%	-0.2%	0.00	0.02	-1.6%	-1.1%	0.097	0.055	0.05%
National International Holding	0.122	0.002	1.67%	0.74	16.76	4.05	27	-6.2%	-6.2%	0.09	0.74	4.1%	2.8%	0.167	0.091	0.06%
Osoul Investment	0.090	0.000	0.00%	0.80	NM	11.73	11	-7.7%	-7.7%	0.00	0.00	-2.0%	-1.8%	0.118	0.062	0.03%
UniCap Investment and Finance	0.054	-0.002	-2.87%	0.62	63.65	0.00	12	-11.2%	-11.2%	0.01	0.19	NM	NM	0.079	0.050	0.03%
Amar Finance and Leasing	0.059	0.000	0.00%	0.56	5.01	0.00	11	-6.1%	-6.1%	0.00	0.00	11.8%	11.0%	0.080	0.058	0.03%
Gulf North Africa Holding	0.170	-0.003	-1.73%	1.72	59.40	0.00	20	0.6%	0.6%	0.19	1.10	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.098	-0.001	-1.21%	0.63	8.09	0.00	24	-1.5%	-1.5%	0.21	2.13	8.2%	3.4%	0.119	0.082	0.06%
Credit Rating and Collection	0.022	0.000	0.00%	0.75	NM	0.00	4	-1.4%	-1.4%	0.00	0.00	-0.5%	-0.4%	0.036	0.014	0.01%
Ektitab Holding	0.010	0.000	1.01%	0.33	NM	0.00	3	-3.8%	-3.8%	0.05	5.25	-17.2%	-13.2%	0.021	0.009	0.01%
Kuwait Emirates Holding Co	0.039	0.000	0.00%	0.37	6.20	0.00	7	3.2%	3.2%	0.00	0.00	8.6%	6.2%	0.057	0.026	0.02%
Warba Capital Holding	0.090	0.000	0.00%	1.00	NM	0.00	9	11.2%	11.2%	0.00	0.00	-0.4%	-0.4%	0.108	0.070	0.02%
National Consumer Holding	0.115	-0.001	-0.86%	1.25	NM	0.00	35	3.6%	3.6%	0.01	0.11	-2.3%	-2.3%	0.158	0.097	0.08%
Al Deera Holding	0.143	-0.006	-4.03%	1.03	9.42	0.00	13	-10.6%	-10.6%	0.00	0.01	9.0%	4.8%	0.192	0.141	0.03%
AL Safat Investment	0.113	-0.003	-2.59%	1.47	NM	0.00	32	5.6%	5.6%	0.06	0.49	-2.8%	-2.1%	0.270	0.091	0.07%
Gulf Franchising Holding	0.087	0.000	0.00%	1.10	3.27	0.00	3	-3.2%	-3.2%	0.00	0.00	40.5%	13.1%	0.148	0.063	0.01%
Total Financial Services - 44 Companies							3,905			6.72	54.50					8.95%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

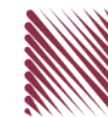


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.47	15.12	0.00	146	-5.8%	-5.8%	0.00	0.00	17.7%	11.4%	1.378	0.556	0.34%
Advanced Technology	0.440	0.000	0.00%	0.98	11.92	3.41	66	0.0%	0.0%	0.00	0.00	8.4%	1.7%	0.595	0.400	0.15%
Yiacco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	5.155	4.303	0.02%
Total Health Care - 3 Companies							220			0.00	0.00					0.50%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.598	-0.009	-1.48%	1.11	39.42	2.75	1,526	-16.9%	-16.9%	4.91	8.20	2.3%	1.9%	1.062	0.563	3.50%
Human Soft Holding	3.487	-0.007	-0.20%	3.51	7.35	11.45	424	-0.9%	-0.9%	0.13	0.04	49.6%	34.9%	3.704	3.006	0.97%
Alafco Aviation Lease and Finance	0.211	0.001	0.48%	0.90	NM	0.00	201	3.9%	3.9%	1.45	6.70	-23.6%	-4.7%	0.234	0.162	0.46%
Kuwait Cement	0.210	-0.004	-1.87%	0.78	148.94	2.34	150	-5.8%	-5.8%	0.01	0.06	0.5%	0.3%	0.295	0.194	0.34%
Gulf Cable and Electrical Industries Group	1.223	-0.013	-1.05%	1.18	11.82	4.85	256	0.7%	0.7%	0.04	0.04	10.2%	8.4%	1.850	0.910	0.59%
Integrated Holding	0.362	-0.008	-2.16%	1.47	23.51	2.70	92	-2.2%	-2.2%	0.43	1.18	6.4%	4.1%	0.478	0.321	0.21%
Kuwait Portland Cement	0.812	-0.011	-1.34%	1.11	16.76	8.51	81	-0.6%	-0.6%	0.00	0.00	6.6%	4.8%	1.240	0.751	0.19%
Educational Holding Group	2.500	0.000	0.00%	3.37	8.60	0.00	52	-2.0%	-2.0%	0.00	0.00	37.3%	17.5%	3.440	2.300	0.12%
United Projects for Aviation Services	0.204	0.000	0.00%	0.74	44.06	0.00	77	0.0%	0.0%	0.00	0.00	1.7%	1.0%	0.290	0.182	0.18%
Heavy Engineering Industries and Shipbuilding	0.618	0.003	0.49%	1.63	20.47	3.25	111	0.8%	0.8%	0.07	0.11	8.1%	3.2%	0.960	0.515	0.26%
National Industries	0.190	0.000	0.00%	0.78	11.98	5.26	66	-2.1%	-2.1%	0.00	0.00	6.5%	4.7%	0.260	0.172	0.15%
ACICO Industries	0.083	0.000	-0.48%	0.42	NM	0.00	27	-1.8%	-1.8%	0.00	0.04	-15.4%	-3.0%	0.208	0.076	0.06%
Kuwait Company for Process Plant Construction a	0.302	-0.002	-0.66%	1.17	16.96	8.15	36	1.7%	1.7%	0.01	0.03	6.9%	4.1%	0.513	0.279	0.08%
Ras Al Khaimah for White Cement and Constructi	0.137	0.000	0.00%	1.10	30.31	6.05	69	3.0%	3.0%	0.00	0.00	3.6%	3.0%	0.175	0.113	0.16%
Combined Group Contracting	0.466	0.002	0.43%	1.65	8.89	5.39	80	2.6%	2.6%	0.04	0.10	19.6%	4.8%	0.500	0.354	0.18%
Kuwait and Gulf Link Transport	0.060	0.000	0.17%	0.35	2.05	0.00	16	1.5%	1.5%	0.07	1.07	18.8%	4.3%	0.089	0.054	0.04%
Shuaiba Industrial	0.155	0.000	0.00%	0.83	11.88	7.74	15	-3.7%	-3.7%	0.00	0.00	7.0%	5.7%	0.310	0.134	0.04%
National Cleaning	0.033	0.001	1.83%	0.27	NM	0.00	8	1.2%	1.2%	0.00	0.00	-12.6%	-3.7%	0.063	0.030	0.02%
Mubarrad Holding	0.077	0.001	1.32%	0.59	8.13	6.58	13	-4.3%	-4.3%	0.00	0.02	7.3%	6.5%	0.120	0.071	0.03%
Specialities Group Holding	0.115	-0.002	-1.71%	0.60	6.87	5.81	19	5.5%	5.5%	0.03	0.28	8.8%	6.0%	0.152	0.076	0.04%
Salbookh Trading	0.015	0.001	3.40%	0.50	NM	0.00	2	-1.3%	-1.3%	0.00	0.00	-52.7%	-28.8%	0.044	0.013	0.00%
Metal and Recycling	0.045	-0.002	-4.89%	0.57	NM	0.00	4	-10.4%	-10.4%	0.00	0.02	-5.7%	0.0%	0.104	0.043	0.01%
Equipment Holding	0.047	0.000	0.00%	0.77	NM	0.00	4	2.0%	2.0%	0.00	0.00	-8.7%	-2.4%	0.067	0.030	0.01%
Jassim Transport & Stevedoring	0.340	0.000	0.00%	1.13	13.60	4.71	51	3.7%	3.7%	0.01	0.12	8.6%	6.7%	0.406	0.300	0.12%
Total Industrials - 23 Companies							3,380			7.21	17.98					7.74%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

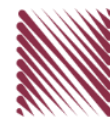


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.014	0.000	0.00%	1.05	10.08	10.45	288	-0.1%	-0.1%	0.00	0.00	11.7%	2.5%	1.070	0.943	0.66%
Al Ahleia Insurance	0.512	0.000	0.00%	0.84	6.81	6.84	111	2.8%	2.8%	0.00	0.00	12.5%	4.5%	0.612	0.453	0.25%
Kuwait Insurance	0.540	0.000	0.00%	0.81	8.04	6.11	100	3.1%	3.1%	0.00	0.00	10.3%	6.2%	0.627	0.380	0.23%
Kuwait Reinsurance	0.290	0.000	0.00%	1.03	9.50	1.58	69	0.7%	0.7%	0.00	0.00	11.3%	3.6%	0.373	0.217	0.16%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.20	10.84	8.44	29	0.0%	0.0%	0.00	0.00	10.9%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.118	-0.001	-0.84%	0.54	12.16	8.40	20	-3.3%	-3.3%	0.00	0.00	4.3%	1.5%	0.165	0.107	0.05%
First Takaful Insurance	0.046	0.000	0.00%	0.60	48.92	0.00	5	0.0%	0.0%	0.00	0.00	1.2%	0.8%	0.057	0.034	0.01%
Wethaq Takaful Insurance	0.023	-0.001	-4.51%	0.62	13.63	0.00	3	-4.9%	-4.9%	0.00	0.01	2.3%	2.3%	0.054	0.023	0.01%
Total Insurance - 8 Companies							624			0.00	0.01					1.43%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.800	-0.025	-3.03%	1.90	11.17	4.24	78	1.4%	1.4%	0.00	0.00	17.8%	14.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.500	0.000	0.00%	0.90	11.95	6.00	90	-2.0%	-2.0%	0.00	0.00	7.6%	1.8%	0.600	0.368	0.21%
Burgan for Well Drilling Trading and Maintenance	0.118	0.003	2.61%	0.43	9.55	0.00	31	2.6%	2.6%	0.03	0.27	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.022	0.001	4.27%	0.80	NM	0.00	17	2.3%	2.3%	0.00	0.00	-0.9%	-2.2%	0.066	0.019	0.04%
Gulf Petroleum Investment	0.014	0.000	-2.72%	0.20	NM	0.00	7	-1.4%	-1.4%	0.01	0.82	-4.3%	-2.8%	0.024	0.013	0.01%
Senergy Holding	0.039	0.000	0.00%	0.79	NM	0.00	8	-13.1%	-13.1%	0.00	0.00	-1.2%	-0.6%	0.054	0.035	0.02%
Total Energy - 6 Companies							230			0.04	1.09					0.53%

DAILY MARKET COVERAGE REPORT

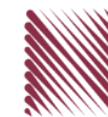
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Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.835	-0.015	-1.76%	1.84	17.28	1.55	1,037	-1.5%	-1.5%	0.25	0.30	11.1%	5.5%	0.910	0.720	2.38%
Salhia Real Estate	0.544	-0.001	-0.18%	1.74	17.91	2.62	280	6.0%	6.0%	0.52	0.96	9.9%	4.0%	0.545	0.428	0.64%
Commercial Real Estate	0.098	0.000	0.10%	0.59	19.96	5.09	173	-0.5%	-0.5%	0.39	3.96	3.0%	1.7%	0.132	0.094	0.40%
National Real Estate	0.102	-0.003	-2.86%	0.60	NM	0.00	190	-18.4%	-18.4%	1.22	11.82	-3.5%	-2.4%	0.212	0.099	0.43%
Tamdeen Real Estate	0.380	0.000	0.00%	0.70	9.06	2.63	153	2.7%	2.7%	0.00	0.00	8.2%	3.6%	0.390	0.296	0.35%
Kuwait Real Estate	0.110	-0.001	-0.90%	0.81	16.08	2.62	102	1.9%	1.9%	0.47	4.22	4.9%	1.9%	0.186	0.097	0.23%
United Real Estate	0.065	0.002	2.86%	0.40	93.77	0.00	85	2.5%	2.5%	0.01	0.20	0.4%	-0.1%	0.121	0.061	0.20%
First Dubai for Real Estate Development	0.047	0.000	-0.21%	0.44	21.67	0.00	34	-4.1%	-4.1%	0.01	0.23	2.1%	1.7%	0.112	0.044	0.08%
Al Mazaya Holding	0.046	0.000	-0.22%	0.46	34.59	0.00	29	-4.2%	-4.2%	0.01	0.23	1.3%	0.7%	0.078	0.043	0.07%
Ajial Real Estate Entertainment	0.285	0.001	0.35%	0.42	18.76	1.76	55	-1.4%	-1.4%	0.02	0.07	2.2%	1.8%	0.344	0.268	0.13%
Injazzat Real Estate Development	0.080	0.000	0.00%	0.47	6.39	6.25	27	0.1%	0.1%	0.01	0.10	7.5%	3.9%	0.102	0.070	0.06%
Munshaat Real Estate Projects	0.056	0.000	0.00%	1.68	4.64	0.00	18	-8.2%	-8.2%	0.00	0.00	42.9%	4.5%	0.073	0.048	0.04%
Aayan Real Estate	0.075	0.000	-0.40%	0.53	24.56	0.00	31	-2.5%	-2.5%	0.06	0.75	2.2%	2.3%	0.091	0.056	0.07%
Al Argan International Real Estate	0.089	-0.004	-4.11%	0.29	11.03	0.00	23	-4.7%	-4.7%	0.00	0.03	2.6%	0.9%	0.144	0.073	0.05%
Al-Enmaa Real Estate	0.059	0.000	0.00%	0.65	111.32	0.00	27	-0.8%	-0.8%	0.00	0.00	0.6%	NM	0.081	0.050	0.06%
Arkan Al Kuwait Real Estate	0.116	-0.004	-3.33%	0.82	13.14	5.00	29	0.0%	0.0%	0.00	0.00	6.3%	2.0%	0.144	0.113	0.07%
Kuwait Business Town Real Estate	0.054	0.000	-0.19%	0.66	11.07	0.00	31	-4.3%	-4.3%	0.00	0.05	5.0%	3.4%	0.092	0.046	0.07%
Dalqan Real Estate	0.214	0.001	0.47%	1.90	186.09	0.00	13	-7.0%	-7.0%	0.01	0.04	1.0%	1.0%	0.249	0.195	0.03%
Sokouk Holding	0.023	0.002	8.57%	0.52	14.16	0.00	13	-0.9%	-0.9%	0.00	0.10	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.053	-0.001	-1.85%	0.47	8.05	5.56	20	-0.9%	-0.9%	0.01	0.27	6.0%	3.3%	0.089	0.044	0.04%
Al-Arabiya Real Estate	0.027	0.001	1.89%	0.33	NM	0.00	14	4.7%	4.7%	0.02	0.66	-22.5%	-7.2%	0.043	0.024	0.03%
Aqar Real Estate Investments	0.061	-0.002	-2.40%	0.50	17.94	5.33	14	-3.8%	-3.8%	0.00	0.07	2.9%	2.4%	0.084	0.052	0.03%
Mashaer Holding	0.054	0.000	-0.55%	0.63	NM	0.00	10	-1.3%	-1.3%	0.00	0.00	-3.6%	-1.2%	0.075	0.049	0.02%
Dar Al Thuraya Real Estate	0.204	0.000	0.00%	1.75	27.42	0.00	30	-4.7%	-4.7%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.07%
Osos Holding Group	0.105	0.000	0.00%	0.93	9.15	9.52	11	-4.5%	-4.5%	0.00	0.00	10.2%	6.5%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.029	0.000	0.00%	0.48	NM	0.00	7	-4.3%	-4.3%	0.00	0.00	-12.3%	-2.2%	0.050	0.027	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.019	0.007	0.01%
Kuwait Real Estate Holding	0.033	0.000	0.00%	0.61	11.92	0.00	6	-0.3%	-0.3%	0.00	0.00	5.1%	1.7%	0.057	0.031	0.01%
Taameer Real Estate Investment	0.023	-0.001	-3.80%	0.37	NM	0.00	5	8.6%	8.6%	0.00	0.05	-13.8%	-12.7%	0.041	0.018	0.01%
Sanam Real Estate	0.059	-0.003	-4.07%	0.78	66.29	0.00	7	-6.2%	-6.2%	0.00	0.01	1.2%	1.0%	0.100	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.051	0.028	0.01%
Al Masaken International Real Estate Developmen	0.024	0.000	-0.41%	0.41	NM	0.00	2	-10.4%	-10.4%	0.00	0.03	-0.5%	-0.2%	0.050	0.023	0.01%
Real Estate Trade Centers	0.055	0.000	0.18%	0.31	14.87	0.00	8	-7.8%	-7.8%	0.00	0.02	2.1%	1.7%	0.083	0.043	0.02%
Land United Real Estate	0.068	0.000	0.00%	0.60	NM	0.00	10	0.0%	0.0%	0.00	0.00	-4.4%	-1.4%	0.096	0.052	0.02%
Total Real Estate - 34 Companies							2,498			3.02	24.17					5.72%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.099	-0.005	-4.81%	0.88	NM	0.00	10	3.4%	3.4%	0.01	0.06	-3.2%	-2.8%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.88	NM	0.0%	10			0.01	0.06	-3.21%	-2.82%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.563	-0.003	-0.53%	2.03	12.95	5.83	2,436	0.0%	0.0%	1.22	2.17	15.7%	4.3%	0.698	0.541	5.58%
Kuwait Telecommunications	0.735	-0.020	-2.65%	3.17	16.18	3.97	734	25.6%	25.6%	3.14	4.24	20.3%	11.1%	1.189	0.430	1.68%
National Mobile Telecommunications	1.124	-0.028	-2.43%	1.06	14.59	3.04	563	-3.0%	-3.0%	0.02	0.01	7.2%	4.2%	1.280	0.631	1.29%
AAN Digital Services	0.016	0.000	0.00%	2.48	NM	0.00	14	0.0%	0.0%	0.00	0.00	-99.6%	NM	0.017	0.016	0.03%
Hayat Communications	0.056	0.000	0.00%	0.44	NM	0.00	5	-6.8%	-6.8%	0.00	0.00	-1.2%	-0.5%	0.110	0.049	0.01%
Telecom - 5 Companies							3,752			4.38	6.43					8.60%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.182	0.001	0.55%	1.69	14.97	9.94	200	-3.2%	-3.2%	0.09	0.52	14.8%	2.7%	0.228	0.176	0.46%
Total Utilities - 1 Companies							200			0.09	0.52					0.46%

Total Market 154 Companies				1.92	25.24	4.08	43,643			42.56	148.79					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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